

Donating Securities to OPAL Community Land Trust



Thank you for considering a gift of securities to OPAL (Of People and Land) Community Land Trust. OPAL CLT is a non-profit, charitable corporation, chartered under section 501(c)(3) of the Internal Revenue Service code. OPAL's Employer Identification Number is: 94-3116010. Because of our tax status and because no goods or services were exchanged for your contribution, your gift is tax-deductible to the full extent of the law.

To transfer securities electronically to OPAL Community Land Trust, please provide your broker or custodian with the following instructions:

1. My name is: _____
2. From my AXP Brokerage Account # _____
3. Please transfer _____ of _____
(# of shares) (company name and stock symbol)

TO: DTC #0062 (The Vanguard Group)
Vanguard Brokerage Acct. #78544418
Vanguard Account Name: OPAL Community Land Trust.

4. At the time of your transfer, please contact Lisa Byers, OPAL's Executive Director, at (360) 376-3191 or opalclt@opalclt.org so that we know the contribution is from you. You may also contact The Vanguard Group, 1-800-662-2739.

For any transaction, OPAL Community Land Trust and The Vanguard Group will provide you with a receipt for your records.

Thank you again for helping to sustain Orcas Island as a healthier and more economically diverse community.

P.O. Box 1133, Eastsound, WA 98245 / 360.376.3191 / www.opalclt.org

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